# Role Description Records Management Officer



Cluster	Education	
Agency	Department of Education	
Division/Branch/Unit	EDConnect   Business Services, Shared Services   Records Management	
Location	Parramatta	
Classification/Grade/Band	Clerk Grade 3/4	
Role Number	126145	
ANZSCO Code		
PCAT Code		
Date of Approval		
Agency website	www.dec.nsw.gov.au	

# Agency overview

The NSW Department of Education serves the community by leading the provision of world-class education. The department protects young children by regulating preschool and long day care providers. Once children move into school, we provide them with a world-class primary and secondary education. We also work to advance the wellbeing of Aboriginal people.

The Department is one of the largest organisations and employers in Australia, and manages an annual budget that accounts for approximately one quarter of the State's total budget. Visit the Department's website above for more information.

EDConnect is the Department's Shared Service Centre, delivering integrated transactional and advisory services (shared services) for the Department. Organisational performance in EDConnect is underpinned by the 'EDConnect Way' culture – we keep the customer at the Centre of everything we do; we collaborate with and support each other to succeed; we take ownership of our work to ensure a quality outcome is delivered; we communicate transparently and listen actively; and we are accountable to each other to develop and grow.

## Primary purpose of the role

The Records Management Officer role actively maintains, updates and navigates records and data management system TRIM to resolve enquires and requests. The role provides quality customer services on records management policies and procedures to ensure high quality customer services to business clients. The role demonstrates a high level of accuracy and efficiency and the ability to priorities and manage own workload, enabling the provision of relevant and timely information and supports effective reporting and decision making within the functional area.

The role supports the Records Management team within the Business Services functional area of the Shared Services Directorate. Business Services provides a broad range of services to Departmental staff in schools



and corporate offices to support the delivery of services to the community. Business activities include motor vehicle fleet management, fixed line and mobile telephony services, purchasing card administration, records management, travel management, insurance risk and claims management, administrative policy and delegations of authority, and mail, switchboard and other miscellaneous support services.

#### Key accountabilities

- Provide quality customer service on the use of the corporate records management system TRIM. Maintain and update record databases, ensuring completeness, accuracy and confidentiality of records in accordance with information, communication and document control policies and security protocols.
- Perform transactional workflows relevant to the operations of the functional area at a high level of accuracy and efficiency. Tasks include record creation, entering, processing, checking and extracting data for reporting purposes and record archiving. These tasks must be performed in accordance with agreed operating procedures.
- Provide information and guidance to customers on matters relating to the functional area, ensuring that information supplied is accurate, relevant and resolves the request efficiently. Enquiries may be a result of an identified issues or discrepancies, or requests for information for reporting or audit purposes.
- Make effective use of records and data management systems for the purposes of reporting. This includes data collection and analysis, report preparation in line with quality and organisational requirements, and making recommendations to inform decision making.
- Utilise technology applications and systems confidently to deliver efficient and effective service in accordance with Department policy. Applications include relevant TRIM, HR systems, MS Office and other technologies appropriate to the operations of the functional area.
- Proactively support the improvement initiatives of existing processes and systems by identifying inefficiencies and making recommendations to the supervisor regarding improving service delivery, transactional processes and data management.
- In consultation with the supervisor, develop an annual work plan that articulates, clarifies and documents the role's specific responsibilities, key deliverables, expected outcomes and indicators of success over a 12 month period.

# Key challenges

- Managing multiple competing demands and deadlines while delivering accurate and consistent work within a high volume environment. The role exercises sound judgment to ensure that competing work priorities are met within agreed timeframes and issues are escalated to supervisors when necessary.
- Communicating effectively to customers with a professional 'can do' approach, while ensuring service delivery and advice reflects current and best business practice.
- Adapting to changes in the operating environment, processes and systems in a climate of constant change and reform, Maintaining currency in knowledge of the TRIM system and related business processes in order to efficiently and effectively respond to customer needs.



# Key relationships

Who	Why
Internal	
Customers	<ul> <li>Delivers a range of transactional services to resolve information enquiries and routine requests</li> <li>Provides information and guidance to customers</li> </ul>
Team members	<ul> <li>Supports and shares information with colleagues to achieve team goals and provides and seeks assistance as required</li> </ul>
Supervisor	<ul> <li>Escalates issues, provides updates and clarifies instructions</li> <li>Receives guidance in negotiating priorities and in handling non-routine, complex and sensitive matters</li> <li>Receives ongoing performance feedback, coaching and development</li> </ul>
External	
Customers/suppliers/vendors	<ul> <li>Respond to queries where possible, or redirect to relevant function/ team</li> <li>Support engagement with customers and suppliers as relevant</li> </ul>
	Receive mail and supplies

#### **Role dimensions**

#### **Decision making**

The role acts independently in performing its core work functions, in accordance with relevant legislative requirements, policies, procedures and guidelines. In matters that are sensitive, high-risk or business critical, the role consults with the supervisor to agree on a suitable course of action.

The role exercises independent judgement in responding to transactional and information enquiries from customers, and consults with the supervisor where clarification of priorities is required or problems cannot be resolved by standard practice.

**Reporting line** 

This role reports to the Project Officer, EDRMS.

**Direct reports** 

Nil

Budget/Expenditure

Nil

## Capabilities for the role

The NSW Public Sector Capability Framework applies to all NSW public sector employees. The Capability Framework is available at <a href="https://www.psc.nsw.gov.au/capabilityframework">www.psc.nsw.gov.au/capabilityframework</a>



#### **Capability summary**

Below is the full list of capabilities and the level required for this role. The capabilities in bold are the focus capabilities for this role. Refer to the next section for further information about the focus capabilities.

NSW Public Sector Capability Framework			
Capability Group	Capability Name	Level	
Personal Attributes	Display Resilience and Courage	Foundational	
	Act with Integrity	Foundational	
	Manage Self	Intermediate	
	Value Diversity	Intermediate	
Relationships	Communicate Effectively	Foundational	
	Commit to Customer Service	Foundational	
	Work Collaboratively	Foundational	
	Influence and Negotiate	Foundational	
Results	Deliver Results	Foundational	
	Plan and Prioritise	Foundational	
	Think and Solve Problems	Intermediate	
	Demonstrate Accountability	Intermediate	
Business Enablers	Finance	Foundational	
	Technology	Intermediate	
	Procurement and Contract Management	Foundational	
	Project Management	Foundational	

#### Focus capabilities

The focus capabilities for the role are the capabilities in which occupants must demonstrate immediate competence. The behavioral indicators provide examples of the types of behaviors that would be expected at that level and should be reviewed in conjunction with the role's key accountabilities.

NSW Public Sector Capability Framework		
Group and Capability	Level	Behavioural Indicators
<b>Personal Attributes</b> Manage Self	Intermediate	<ul> <li>Adapt existing skills to new situations</li> <li>Show commitment to achieving work goals</li> <li>Show awareness of own strengths and areas for growth and develop and apply new skills</li> <li>Seek feedback from colleagues and stakeholders</li> <li>Maintain own motivation when tasks become difficult</li> </ul>
<b>Relationships</b> Work Collaboratively	Foundational	<ul> <li>Work as a supportive and co-operative team member, share information and acknowledge others' efforts</li> <li>Respond to others who need clarification or guidance on the job</li> <li>Step in to help others when workloads are high</li> </ul>



NSW Public Sector Capability Framework			
Group and Capability	Level	Behavioural Indicators	
		<ul> <li>Keep team and supervisor informed of work tasks</li> </ul>	
<b>Results</b> Deliver Results	Foundational	<ul> <li>Complete own work tasks under guidance, within set budgets, timeframes and standards</li> <li>Take the initiative to progress own work</li> <li>Identify resources needed to complete allocated work tasks</li> <li>Seek clarification when unsure of work tasks</li> </ul>	
Business Enablers Technology	Intermediate	<ul> <li>Apply computer applications that enable performance of more complex tasks</li> <li>Apply practical skills in the use of relevant technology</li> <li>Make effective use of records, information and knowledge management functions and systems</li> <li>Understand and comply with information and communications security and acceptable use policies</li> <li>Support the implementation of systems improvement initiatives and the introduction and roll-out of new technologies</li> </ul>	